

8 June 2023

NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMPLETION OF THE ACCELERATED BOOK-BUILDING PROCESS AND THE OUTCOME OF SUCH PROCESS

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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Reference is made to Colt CZ Group SE (formerly CZG - Česká zbrojovka Group SE), a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic (the “**Company**”).

Certain individual shareholders have been acquiring newly issued shares of the Company in multiple tranches in connection with the Company’s acquisition of Colt Holding Company LLC (the “**Colt Shareholders**”). Certain of such Colt Shareholders collectively sold 770,057 shares of the Company in November 2021. It has been proposed that certain of such Colt Shareholders (the “**Selling Shareholders**”) sell some further shares in the Company.

The board of directors of the Company announces that on 8 June 2023, it was notified by these Selling Shareholders (the “**Sellers**”) (the “**ABB notification**”), that on 8 June 2023 the accelerated book-building process, targeted at selected investors meeting certain criteria (the “**ABB**”), with a view to sell up to 599,035 ordinary shares of the Company, representing approximately 1.74% of the Company’s current share capital outstanding and the total number of votes in the Company (the “**Sale Shares**”), has been completed.

According to the ABB notification, and as a result of the ABB:

1. The price per Sale Share was set at CZK 555.
2. The total number of Sale Shares was set at 599,035, representing approximately 1.74% of the Company's current share capital outstanding and the total number of votes in the Company.

Upon settlement of the ABB, certain of the Sellers shall not hold shares in the Company.

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB.

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