

## REGULATORY ANNOUNCEMENT

7 June 2023

### NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMMENCEMENT OF THE SALE OF A PORTION OF THEIR SHARES THROUGH AN ACCELERATED BOOK-BUILDING PROCESS

**Legal basis:** Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

*This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*

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Reference is made to Colt CZ Group SE (formerly CZG Česká zbrojovka Group SE), a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic (the “**Company**”).

Certain individual shareholders have been acquiring newly issued shares of the Company in multiple tranches in connection with the Company’s acquisition of Colt Holding Company LLC (the “**Colt Shareholders**”). Certain of such Colt Shareholders collectively sold 770,057 shares of the Company in November 2021. It is now proposed that certain of such Colt Shareholders (the “**Selling Shareholders**”) sell some further shares in the Company.

The board of directors of the Company announces that on 7 June 2023, it was notified by these Selling Shareholders (the “**Sellers**”) (the “**ABB launch notification**”), that upon due publication of the current report by the Company following the delivery of the ABB launch notification, an accelerated book-building process will commence, targeted at selected investors meeting certain criteria (the “**ABB**”), with a view to sell up to 599,035 ordinary shares of the Company, representing

approximately 1.74% of the Company's current share capital outstanding and the total number of votes in the Company (the "**Sale Shares**").

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB (the "**Sole Global Coordinator**").

Pursuant to the ABB launch notification:

1. The ABB shall commence immediately upon due publication of the current report by the Company following the delivery of the ABB launch notification and may be terminated at any time. The selling price of the Sale Shares and the total number of Sale Shares shall be announced after the ABB.
2. Upon completion of the ABB, and assuming the sale of all of the Sale Shares as indicated above, the Sellers shall not hold shares in the Company.
3. In connection with the ABB, the Sellers have undertaken to the Sole Global Coordinator to observe a limitation on the transferability of their remaining ordinary shares, if any, in the Company (i.e., other than the Sale Shares) after the ABB for a period of 30 days from the date of closing of the sale of the Sale Shares in the ABB.

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## **Contact for investors**

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