

Colt CZ Group SE: Announcement about the capital increase and issue of new shares

Prague, May 17, 2023 - Colt Group SE ("Colt CZ", the "Group" or the "Company") hereby announces that on May 16, 2023, it registered the increase of Company's share capital by CZK 36,529 by issue of 365,291 new book-entry shares.

The issue price of one new share was determined as the closing price at which the Company's shares were traded on May 3, 2023, on the Prague Stock Exchange and thus corresponds to the amount of CZK 585 per share.

The shares which were subscribed in the capital increase based on the authorization of the Company's Board of Directors, had been offered for a subscription to a pre-selected prospective buyer, i.e., without the exercise of the pre-emptive right. The shares were issued in connection with the provision of a consideration in the settlement of the acquisition of 100% stake in Colt Holding Company LLC in 2021. The increase in the share capital was approved by the Company's Board of Directors based on the authorization by the General meeting.

By issuing 365,291 of new shares, the total number of shares issued by the Company has increased from 34,101,911 to 34,467,202. The dilutive effect on ownership percentage can be demonstrated as follows:

No. of shares owned	Existing shareholding <i>(i.e., shareholding before increase of the Company's registered capital)</i>	Diluted shareholding <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0029%	0.0029%
10,000	0.0293%	0.0290%
100,000	0.2932%	0.2901%
1,000,000	2.9324%	2.9013%

As a result of the capital increase, the free float has slightly changed and increased to 24.0%. The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 76.0% after the new share issuance.

About Colt CZ Group SE

COLT CZGROUP

Colt CZ Group (Colt CZ) is one of the leading producers of firearms for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Spuhr, and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and has production facilities in the Czech Republic, the United States, Canada, and Sweden. It employs more than 2,000 people in the Czech Republic, the USA, Canada, Sweden, and Germany. Colt CZ is owned by Česká zbrojovka Partners SE from 76.0%, with the remaining 24.0% being a free float.

Contact for investors

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