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Colt CZ Group SE

POTENTIAL BOND ISSUE

Prague, 13 March 2023

Colt CZ Group SE (“Colt CZ” or the “Issuer”), has mandated Česká spořitelna, a.s. and Komerční banka, a.s. as Joint Lead Managers for potential domestic CZK-denominated and Czech law governed senior unsecured notes issuance (Reg S only) (the “Notes”). The Notes are expected to be issued in the near future, subject to market conditions.

Manufacturer target market (MIFID II product governance) will be eligible counterparties, professional clients and clients who are not professional clients, as defined in MIFID II (all distribution channels in accordance with MIFID II). No PRIIPs key information document (KID) has been prepared as not qualified as a packaged retail investment product under the PRIIPs regulation.

About Colt CZ Group SE

Colt CZ Group SE is one of the leading producers of firearms for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Spuhr, and 4M Systems brands.

Colt CZ is headquartered in the Czech Republic and has production facilities in the Czech Republic, the United States, Canada, and Sweden. It employs more than 2,000 people in the Czech Republic, the USA, Canada, Sweden, and Germany. Colt CZ is owned by Česká zbrojovka Partners SE from 76.9%, with the remaining 23.1% being a free float.

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