

## **Colt CZ Group SE: Announcement about the capital increase and issue of new shares**

**Prague, 1 June 2022** - Colt Group SE (“Colt CZ“, the “Group” or the “Company”) hereby announces a decision of its Board of Directors to increase Company’s share capital by CZK 36 529 by issue of 365,291 new book-entry shares.

The issue price of one new share was determined as the closing price at which the Company’s shares were traded on 26 May 2022 on the Prague Stock Exchange and thus corresponds to the amount of CZK 622 per share.

The shares which were subscribed in the capital increase based on the authorization of the Company’s Board of Directors, had been offered for a subscription to a pre-selected prospective buyer, i.e. without the exercise of the pre-emptive right. The shares were issued in connection with the provision of a consideration in the settlement of the acquisition of 100% stake in Colt Holding Company LLC in 2021.

The decision followed the earlier decision of the General meeting of Colt CZ Group SE adopted outside its meeting (*per rollam*) to authorize the Board of Directors of the Company to increase the Company’s share capital based on the terms approved by the General meeting. Detailed information and the terms of the issue are stipulated in full on Company’s website <https://www.coltczgroup.com/en/> in the Investors/General Meeting section.

By issuing 365,291 of new shares, the total number of shares issued by the Company has increased from 33,736,620 to 34,101,911. The dilutive effect on ownership percentage can be demonstrated as follows:

<b>No. of shares owned</b>	<b>Existing shareholding</b> <i>(i.e., shareholding before increase of the Company’s registered capital)</i>	<b>Diluted shareholding</b> <i>(i.e., shareholding after increase of the Company’s registered capital)</i>
1,000	0.0030%	0.0029%
10,000	0.0296%	0.0293%
100,000	0.2964%	0.2932%
1,000,000	2.9641%	2.9324%

As a result of the capital increase, the free float has slightly changed and increased to 23.5%. The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 76.5% after the new issue.

## **About Colt CZ Group SE**

Colt CZ Group (Colt CZ), together with its subsidiaries, is one of the leading producers of firearms for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. Colt CZ subsidiaries include Colt's Manufacturing Company, Česká zbrojovka, Colt Canada Corporation, CZ-USA, 4M Systems, and CZ Export Praha. Colt CZ also owns a minority stake in Spuhr i Dalby, a Swedish manufacturer of optical mounting solutions for firearms. Colt CZ markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, and 4M Systems brands.

Colt CZ is headquartered in the Czech Republic and has production facilities in the Czech Republic, the United States, and Canada. It employs more than 2,000 people in the Czech Republic, the USA, Canada, Germany, and Sweden.

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