

REGULATORY ANNOUNCEMENT

7 April 2022

CZG – Česká zbrojovka Group SE

NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMPLETION OF THE ACCELERATED BOOK-BUILDING PROCESS AND THE OUTCOME OF SUCH PROCESS

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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The board of directors of CZG - Česká zbrojovka Group SE, a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic (the **Company**) announces that on 7 April 2022, it was notified by certain shareholders of the Company (the **Sellers**) (the **ABB notification**), that on 7 April 2022 the accelerated book-building process, targeted at selected investors meeting certain criteria (the **ABB**), with a view to sell up to: (i) 1,350,000 ordinary shares from the holding of Česká zbrojovka Partners SE; (ii) 300,000 ordinary shares from the holding of Jan Drahota; and (iii) 380,000 ordinary shares from the holding of Lubomír Kovařík of the Company, representing approximately (i) 4.00%; (ii) 0.89%; and (iii) 1.13% of the Company's share capital and the total number of votes in the Company (the **Sale Shares**) has been completed.

According to the ABB notification, and as a result of the ABB:

1. Price per Sale Share was set at CZK 555.
2. Total number of Sale Shares (combined) was set at 2,030,000 and consisted of:
 - (i) 1,350,000 Sale Shares from the holding of Česká zbrojovka Partners SE;
 - (ii) 300,000 Sale Shares from the holding of Jan Drahota; and
 - (iii) 380,000 Sale Shares from the holding of Lubomír Kovařík.

3. Upon completion of the ABB, the Sellers will hold shares in the Company representing:

- (i) in respect of Česká zbrojovka Partners SE, approximately 77.22% of the total number of shares and votes in the Company;
- (ii) in respect of Jan Drahota, approximately 1.31% of the total number of shares and votes in the Company; and
- (iii) in respect of Lubomír Kovařík, approximately 3.26% of the total number of shares and votes in the Company.

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB.

Contact for investors

Klára Šípová

Investor Relations

CZG – Česká zbrojovka Group SE

Phone: + 420 724 255 715

email: sipova.klara@czg.cz

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