

REGULATORY ANNOUNCEMENT

7 April 2022

CZG – Česká zbrojovka Group SE

NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING AN INCREASE IN SIZE OF THE SALE OF A PORTION OF THEIR SHARES THROUGH AN ACCELERATED BOOK-BUILDING PROCESS

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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The board of directors of CZG - Česká zbrojovka Group SE, a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic (the **Company**) announces that on 6 April 2022, it was notified by certain shareholders of the Company that wish to dispose of a portion of their shares (the **Sellers**) (the **ABB launch notification**), that upon due publication of a related current report by the Company following the commencement of the previously reported accelerated book-building process on 6th April 2022, targeted at selected investors meeting certain criteria (the **ABB**), strong demand has enabled Sellers to increase the deal size with a view to the sale of up to: (i) 1,350,000 (previously 550,000) ordinary shares from the holding of Česká zbrojovka Partners SE; (ii) 300,000 ordinary shares from the holding of Jan Drahoř; and (iii) 380,000 ordinary shares from the holding of Lubomír Kovařík of the Company, representing approximately (i) 4.00% (previously 1.63%); (ii) 0.89%; and (iii) 1.13% of the Company's share capital and the total number of votes in the Company (the **Sale Shares**).

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB (the **Sole Global Coordinator**).

1. Upon completion of the ABB, and assuming the sale of the number of the Sale Shares as indicated above, the Sellers shall hold shares in the Company representing:
 - (i) in respect of Česká zbrojovka Partners SE, approximately 77.22% (previously 79.59%) of the total number of shares and votes in the Company;

- (ii) in respect of Jan Drahota, approximately 1.31% of the total number of shares and votes in the Company; and
 - (iii) in respect of Lubomír Kovařík, approximately 3.26% of the total number of shares and votes in the Company.
2. In connection with the ABB, the Sellers have undertaken to the Sole Global Coordinator to observe a limitation on the transferability of the remaining shares in the Company (i.e. other than the Sale Shares) held after the ABB for a period of 180 days from the trade date of the Sale Shares under the ABB.

Contact for investors

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