

## REGULATORY ANNOUNCEMENT

6 April 2022

### CZG – Česká zbrojovka Group SE

#### NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMMENCEMENT OF THE SALE OF A PORTION OF THEIR SHARES THROUGH AN ACCELERATED BOOK-BUILDING PROCESS

**Legal basis:** Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

*This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.*

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The board of directors of CZG - Česká zbrojovka Group SE, a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic (the **Company**) announces that on 6 April 2022, it was notified by certain shareholders of the Company that wish to dispose of a portion of their shares (the **Sellers**) (the **ABB launch notification**), that upon due publication of a related current report by the Company following the delivery of the ABB launch notification, an accelerated book-building process will commence, targeted at selected investors meeting certain criteria (the **ABB**), with a view to sell up to: (i) 550,000 ordinary shares from the holding of Česká zbrojovka Partners SE; (ii) 300,000 ordinary shares from the holding of Jan Drahotka; and (iii) 380,000 ordinary shares from the holding of Lubomír Kovařík of the Company, representing approximately (i) 1.63%; (ii) 0.89%; and (iii) 1.13% of the Company's share capital and the total number of votes in the Company (the **Sale Shares**).

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB (the **Sole Global Coordinator**).

Pursuant to the ABB launch notification:

1. The ABB shall commence immediately upon due publication of a related current report by the Company following the delivery of the ABB launch notification and may be terminated at any time. The selling price of the Sale Shares and the total number of Sale Shares shall be announced after the ABB.

2. Upon completion of the ABB, and assuming the sale of the number of the Sale Shares as indicated above, the Sellers shall hold shares in the Company representing:
  - (i) in respect of Česká zbrojovka Partners SE, approximately 79.59% of the total number of shares and votes in the Company;
  - (ii) in respect of Jan Drahota, approximately 1.31% of the total number of shares and votes in the Company; and
  - (iii) in respect of Lubomír Kovařík, approximately 3.26% of the total number of shares and votes in the Company.
3. In connection with the ABB, the Sellers have undertaken to the Sole Global Coordinator to observe a limitation on the transferability of the remaining shares in the Company (i.e. other than the Sale Shares) held after the ABB for a period of 180 days from the trade date of the Sale Shares under the ABB.

**Contact for investors**

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