

REGULATORY ANNOUNCEMENT

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CZG – Česká zbrojovka Group SE: NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMPLETION OF THE ACCELERATED BOOK-BUILDING PROCESS AND THE OUTCOME OF SUCH PROCESS

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Prague (16 November 2021) – Certain shareholders acquired 1,098,620 newly issued shares of CZG - Česká zbrojovka Group SE, a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic (the “**Company**”) in connection with the Company’s acquisition of Colt Holding Company LLC (the “**Colt Shareholders**”).

The board of directors of the Company announces that on 16 November 2021, it was notified by certain individual Colt Shareholders (the “**Colt Sellers**”) (the “**ABB notification**”), that on 16 November 2021 the accelerated book-building process, targeted at selected investors meeting certain criteria (the “**ABB**”), with a view to sell up to 770,057 ordinary shares of the Company, representing no more than 2.3 % of the Company’s share capital and the total number of votes in the Company (the “**Sale Shares**”) has been completed.

According to the ABB notification, and as a result of the ABB:

1. Price per Sale Share was set at CZK 476.
2. Total number of Sale Shares was set at 770,057, representing no more than 2.3% of the Company’s share capital and the total number of votes in the Company.

Upon settlement of the ABB, the Colt Shareholders shall hold shares in the Company representing approximately 1.0 % of the total number of shares and votes in the Company.

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB.

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Contact for investors

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