

## ADVERTISEMENT ANNOUNCEMENT

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## **CZG – Česká zbrojovka Group SE**

### **POTENTIAL BOND ISSUE**

Prague, 25 November 2021

CZG – Česká zbrojovka Group SE (“**CZG**” or the “**Issuer**”), has mandated Česká spořitelna, a.s. and Komerční banka, a.s. as Joint Lead Managers for potential domestic CZK-denominated and Czech law governed senior unsecured notes issuance (Reg S only) in the anticipated total nominal amount of CZK 1.5 billion with the possibility of increase up to CZK 2 billion (the “**Notes**”). The Notes with individual denominations of CZK 3 million each and with maturity of 7 years are expected to be issued in early 2022.

Manufacturer target market (MIFID II product governance) will be eligible counterparties, professional clients and clients who are not professional clients, as defined in MIFID II (all distribution channels in accordance with MIFID II). No PRIIPs key information document (KID) has been prepared as not qualified as a packaged retail investment product under the PRIIPs regulation.

#### **About CZG - Česká zbrojovka Group SE**

CZG – Česká zbrojovka Group (CZG), together with its subsidiaries, is one of the leading producers of firearms for military and law enforcement, personal defence, hunting, sport shooting and other commercial use. CZG’s subsidiaries include Colt’s Manufacturing Company, Česká zbrojovka, Colt Canada Corporation, CZ-USA, 4M Systems and CZ Export Praha. CZG also owns a minority stake in Spuhr i Dalby, a Swedish manufacturer of optical mounting solutions for firearms. CZG markets and sells its products mainly under the Colt, Colt Canada, CZ (Česká zbrojovka), CZ-USA, Dan Wesson, Brno Rifles and 4M Systems brands.

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CZG is headquartered in the Czech Republic and has production facilities in the Czech Republic, the United States and Canada. It employs more than 2,000 people in the Czech Republic, the USA, Canada, Germany, and Sweden.

### Contact for investors

Klára Šípová  
Investor Relations  
CZG – Česká zbrojovka Group SE  
Phone: + 420 724 255 715  
email: [sipova.klara@czg.cz](mailto:sipova.klara@czg.cz)

### Contact for media

Eva Svobodová  
External Relations Director  
CZG – Česká zbrojovka Group SE  
Phone: +420 735 793 656  
email: [media@czg.cz](mailto:media@czg.cz)

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