

## ADVERTISEMENT ANNOUNCEMENT

This document is an advertisement for the purposes of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and underlying legislation. It is not a prospectus. The prospectus was approved by the Czech National Bank in accordance with the Prospectus Regulation regime. However, the approval of the prospectus by the Czech National Bank should not be understood as an endorsement of the securities offered (the “**Notes**”). Investors should subscribe for or purchase the Notes solely on the basis of the prospectus relating to the Notes and should read the prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Notes. The prospectus is available in electronic format on the website of the Issuer at [www.czg.cz/investors](http://www.czg.cz/investors), in the *Bonds* section.

Not for release, publication or distribution, directly or indirectly, in or Securities Act into the United States or to U.S. Persons (as defined in regulation S under the U.S. of 1933 as amended (the “**U.S. Securities Act**”), Australia, Canada, Japan or in any other jurisdiction where such release, publication or distribution would be prohibited by the applicable law.

**CZG – Česká zbrojovka Group SE**  
**Floating Rate Note Issue with coupon of**  
**6M PRIBOR + 1.80% p.a.**  
**in the aggregate nominal amount of**  
**CZK 5,000,000,000**  
**due 2027**  
**ISIN CZ0003530776**  
**(“the Notes“)**

### NOTIFICATION OF THE FINAL RESULTS OF THE PUBLIC OFFER

Prague, 23 March 2021

CZG – Česká zbrojovka Group SE (“**CZG**“ or the “**Issuer**“), in accordance with the Subscription and Sale section of the prospectus approved on 23 February 2021 by a decision of the CNB ref. no. 2021/020400/CNB/570, file no. S-Sp-2021/00010/CNB/572, which became effective on 25 February 2021 (the “**Prospectus**“), hereby announces that in the framework of a public offer will be issued a total of 500,000 Notes with a total nominal value of CZK 5,000,000,000 as of the Issue Date on March 23, 2021. The issue price of the Notes subscribed in the public offer is 100% of the nominal value of the Notes. The public offering ended on March 10, 2021. The Notes were admitted to trading on the Regulated Market of the Prague Stock Exchange.

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Capitalized terms not defined in this announcement have the same meaning assigned to them in the Prospectus, which is available on the Issuer's website [www.czg.cz/investors](http://www.czg.cz/investors), in the *Bonds* section and also on the website of the relevant Joint Lead Manager, in the case of Česká spořitelna at [www.csas.cz](http://www.csas.cz) in the section *Documents to Download* and next *Prospectuses and Issue Supplements* (in Czech original: “*Dokumenty ke stažení*”, dále “*Prospekty a emisní dodatky*”) and in the case of KB at [www.kb.cz](http://www.kb.cz), in the section *About the Bank, All about KB, Mandatory published information, Information on securities, Bonds of clients of Komerční banka* (in Czech original: “*O bance, Vše o KB, Povinně uveřejňované informace, Informace o cenných papírech, Dluhopisy klientů Komerční banky*”). This announcement is published in the same way as the Prospectus and cannot be studied separately, but only together with the Prospectus (and its potential supplements).

### Joint Lead Managers

**Česká spořitelna, a.s.**

**Komerční banka, a.s.**

### Co-Manager \*

**Conseq Investment Management, a.s.**

*\* Conseq Investment Management, a.s. was accepted as a Co-Manager and became a party to the Subscription Agreement.*

### Administrator

**Komerční banka, a.s.**

## About CZG - Česká zbrojovka Group SE

CZG – Česká zbrojovka Group (CZG), together with its subsidiaries, is one of the leading European producers of firearms for military and law enforcement, personal defense, hunting, sport shooting and other civilian use. CZG markets and sells its products mainly under the CZ (Česká zbrojovka), CZ-USA, Dan Wesson, Brno Rifles and 4M Systems brands. CZG's subsidiaries include Česká zbrojovka, CZ-USA, 4M Systems and CZ Export Praha. CZG owns a minority stake in Spuhr i Dalby, a Swedish manufacturer of optical mounting solutions for weapons.

CZG is headquartered in the Czech Republic. It has production facilities in the Czech Republic and in the United States and employs around 1,650 people in the Czech Republic, the United States and Germany.

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The Notes may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons absent registration or an exemption from registration under the U.S. Securities Act. The Issuer does not intend to register any portion of the proposed Offering under the applicable securities laws of the United States or conduct a public offering of any Notes in the United States. Any failure to comply with these restrictions may constitute a violation of U.S. securities laws.

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