

MANDATORILY PUBLISHED INFORMATION

CZG – Česká zbrojovka Group SE – prospectus approved by the Czech National Bank

Regulatory announcement

Prague (22 September 2020) – This announcement contains mandatorily published information (in Czech *povinně uveřejňované informace*) pursuant to Section 127(1) of Act No. 256/2004 Coll., Capital Market Act, as amended, and Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse, as amended.

Approval and publication of the prospectus of shares in CZG – Česká zbrojovka Group SE

CZG – Česká zbrojovka Group SE, a company with its registered office at Opletalova 1284/37, Nové Město, 110 00 Prague 1, Czech Republic, identification number 29151961 (the “Company”), whose ordinary shares ISIN CZ0009008942 were admitted to trading on the Prime Market of the Prague Stock Exchange (“PSE”) on 1 June 2020, hereby informs that the Czech National Bank by its decision dated 21 September 2020, which became final and effective on 22 September 2020, approved the prospectus for the offering of: (i) up to 6,911,638 new shares to be issued by the Company (“New Shares”), (ii) up to 4,859,091 and at least 2,024,621 existing shares of the Company from the holdings of Česká zbrojovka Partners SE (the “Selling Shareholder”) and (iii) up to 1,214,773 existing shares from the holdings of the Selling Shareholder as over-allotment option and admission of the New Shares to trading on the Prime Market of the PSE.

The prospectus have been published on 22 September 2020 on the Company’s website at the address www.czg.cz/investors.

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