

## **Colt CZ Group SE: Announcement about the capital increase and issue of new shares**

**Prague, October 21, 2024** - Colt Group SE (“Colt CZ”, the “Group” or the “Company”) hereby announces that on October 18, 2024, it registered the increase of Company's share capital by CZK 390,000 by issue of 3,900,000 new book-entry shares. The issue price of one new share was set at CZK 575. The increase in the share capital was approved by the Company's Board of Directors based on the authorization by the General meeting.

The capital increase and subscription of new shares are related to the accelerated bookbuilding offering of up to 3,900,000 additional registered book-entry shares to institutional investors (the ABB). The ABB was launched on October 14, 2024, after the market close and completed on October 15, 2024. Settlement of the sale of shares occurred on 18 October 2024.

By issuing 3,900,000 new shares, the total number of shares issued by the Company has increased from 52,563,028 to 56,463,028. The dilutive effect on ownership percentage can be demonstrated as follows:

<b>No. of shares owned</b>	<b>Existing shareholding</b> <i>(i.e., shareholding before increase of the Company's registered capital)</i>	<b>Diluted shareholding</b> <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0019%	0.0018%
10,000	0.0190%	0.0177%
100,000	0.1902%	0.1771%
1,000,000	1.9025%	1.7711%

As a result of the capital increase, the ownership structure has changed as followed, after rounding: The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 51.8% after the new share issuance, the stake held by CBC Europe S.à r.l. equals to 24.4% after the new share issuance and free float after the new share issuance is 23.8%.



### **About Colt CZ Group SE**

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and employs more than 3,600 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. Colt CZ has been listed on the Prague Stock Exchange since 2020 and the majority shareholder is Česká zbrojovka Partners SE holding.

#### **Contact for investors**

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