

14 October 2024

NOTIFICATION REGARDING THE COMMENCEMENT OF THE SALE OF SHARES THROUGH AN ACCELERATED BOOK-BUILDING PROCESS

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Text of the report:

REGULATORY ANNOUNCEMENT

Not for release, publication, or distribution, directly or indirectly, in or into the United States of America, Australia, Canada, or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.

The company Colt CZ Group SE, a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at náměstí Republiky 2090/3a, Nové Město, 110 00 Prague 1, Czech Republic (the **Company**) hereby announces the launch of an accelerated bookbuilding offering of up to 3,900,000 additional registered book-entry shares in the Company (the **ABB**).

The ABB and placement of the shares will be conducted by way of an accelerated bookbuilding offering to institutional investors in transactions exempt from, or not subject to, the registration requirements of the Securities Act (as defined below).

The Company shall receive the entire net proceeds of the ABB and plans to use them for the purpose of strengthening the Company's equity and the comprehensive settlement of the transaction consisting of the acquisition of 100% of the shares of Sellier & Bellot a.s., to accelerate debt reduction and for strategic investments and acquisitions.

The Company has been informed by CZ Partners that it will participate in the ABB along with other investors. CZ Partners intends to retain a shareholding in the Company of at least 51%.

The ABB will be launched immediately following this announcement and may close at short notice.

The Company has agreed to a customary lock-up period for its shares (i.e. other than in connection with the ABB) for a period of 180 days following the trade date.

This material does not constitute an advertisement within the meaning of Article 22 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("EU Prospectus Regulation").

In member states of the European Economic Area (the "EEA"), this announcement and the ABB are directed exclusively at persons who are "qualified investors" within the meaning of the EU Prospectus Regulation ("Qualified Investors") or otherwise in reliance on exemptions under the EU Prospectus Regulation. In the United Kingdom, this announcement and the ABB are directed exclusively at persons who are "qualified investors" within the meaning of the Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 or otherwise to such other persons in reliance on exemptions under the UK Prospectus Regulation, in each case (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) who fall within Article 49(2)(a) to (d) of the Order, or (iii) to whom it may otherwise lawfully be communicated (all such persons together being referred to herein as "relevant persons"). This announcement must not be acted on or relied on by persons in member states of the EEA who are not Qualified Investors or where no exemption under the EU Prospectus Regulation is available and persons in the United Kingdom who are not relevant persons. Any investment or investment activity to which this document relates is available only to persons in member states of the EEA who are Qualified Investors (or otherwise in reliance on exemptions under the EU Prospectus Regulation) and persons in the United Kingdom who are relevant persons and will be engaged in only with such persons.

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This material does not contain or constitute or form part of any offer or invitation, or any solicitation or recommendation of an offer, for securities, and under no circumstances shall form the basis of a decision whether or not to invest in the securities of the Company.

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