

NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMPLETION OF THE ACCELERATED BOOK-BUILDING PROCESS AND THE OUTCOME OF SUCH PROCESS

24 July 2024

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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Reference is made to Colt CZ Group SE a European Company (Societas Europaea) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at náměstí Republiky 2090/3a, 110 00 Prague 1, Czech Republic, Czech Republic (the “Company”).

The board of directors of the Company announces that on 24 July 2024, it was notified by certain employee shareholders of the Company (the “Sellers”) (the “ABB notification”), that on 24 July 2024 the accelerated book-building process, targeted at selected investors meeting certain criteria (the “ABB”), with a view to sell up to 334,750 ordinary shares of the Company, representing approximately 0.6646% of the Company’s current share capital outstanding and the total number of votes in the Company (the “Sale Shares”), has been completed.

According to the ABB notification, and as a result of the ABB:

1. The price per Sale Share was set at CZK 650.

2. The total number of Sale Shares was set at 334,750, representing approximately 0.6646% of the Company's current share capital outstanding and the total number of votes in the Company.

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB.

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