

NOTIFICATION FROM CERTAIN SHAREHOLDERS REGARDING THE COMMENCEMENT OF THE SALE OF A PORTION OF THEIR SHARES THROUGH AN ACCELERATED BOOK- BUILDING PROCESS

23 July 2024

Legal basis: Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

This material contains inside information for the purposes of Article 17(1), Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Not for release, publication, or distribution, directly or indirectly, in or into the United States of America, Australia, Canada, or Japan or in any other jurisdiction where to do so would be restricted or prohibited by law.

Reference is made to Colt CZ Group SE, a European Company (*Societas Europaea*) incorporated and existing under the laws of the Czech Republic, identification number: 291 51 961 and having its registered address at náměstí Republiky 2090/3a, 110 00 Prague 1, Czech Republic (the “**Company**”).

The board of directors of the Company announces that on 23 July 2024, it was notified by certain employee shareholders of the Company (the “**Sellers**”) (the “**ABB launch notification**”), that upon due publication of the current report by the Company following the delivery of the ABB launch notification, an accelerated book-building process will commence, targeted at selected investors meeting certain criteria (the “**ABB**”), with a view to sell up to 334,750 ordinary shares of the Company, representing approximately 0.6646% of the Company’s current share capital outstanding and the total number of votes in the Company (the “**Sale Shares**”).

WOOD & Company Financial Services, a.s. is acting as the sole global coordinator in respect of the ABB (the “**Sole Global Coordinator**”).

Pursuant to the ABB launch notification, the ABB shall commence immediately upon due publication of the current report by the Company following the delivery of the ABB launch notification and may be terminated at any time. The selling price of the Sale Shares and the total number of Sale Shares shall be announced after the ABB.

This material does not constitute an advertisement within the meaning of Article 22 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("EU Prospectus Regulation").

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