

Colt CZ Group SE: Announcement about the capital increase and issue of new shares

Prague, June 26, 2024 - Colt Group SE (“Colt CZ”, the “Group” or the “Company”) hereby announces that it increased Company's share capital by CZK 173,510 by issue of 1,735,100 new book-entry shares. The increase of the share capital was approved by the Company's Board of Directors based on the prior authorization by the General Meeting.

The share capital was increased in connection with the performance of the Company's share option plan. The candidates for the subscription of new shares of the Company, i.e. persons selected in advance by the Company's Board of Directors from employees and members of statutory or other bodies of the Company or companies within the consolidated entity are required to pay the nominal value of the shares (issue price) of CZK 0.1 per share within a period of one month from the date of subscription at the latest. The new shares will carry the same rights as the existing shares.

By issuing 1,735,100 of new shares, the total number of shares issued by the Company has increased from 48,633,850 to 50,368,950. The dilutive effect on ownership percentage can be demonstrated as follows:

No. of shares owned	Existing shareholding <i>(i.e., shareholding before increase of the Company's registered capital)</i>	Diluted shareholding <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0021%	0.0020%
10,000	0.0206%	0.0199%
100,000	0.2056%	0.1985%
1,000,000	2.0562%	1.9854%

As a result of the capital increase, the free float has increased to 20.4%. The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 52.8% and the stake held by CBC Europe S.à r.l. to 26.8% after the new share issuance.

About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other

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commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and employs more than 3,600 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. Colt CZ is owned by Česká zbrojovka Partners SE from 52.8%, CBC Europe S.à r.l. from 26.8% and the remaining 20.4% being a free float.

Contact for investors

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