

REGULATORY ANNOUNCEMENT

Colt CZ Group SE

Announcement about the issue of the tranche of existing bond issue COLTCZ VAR/30

Prague (May 22, 2024) — Colt CZ Group SE (the Company”), hereby announces that on May 17, 2024, it increased its existing bond issue COLTCZ VAR/30, ISIN CZ0003550295 by 357 notes in the amount of CZK 1,071,000 000, resulting in the total aggregate nominal amount of the bond issue of CZK 3,000,000,000. Similarly to the previously issued notes, the tranche bears a floating rate coupon calculated as the sum of a reference rate 6M PRIBOR and a margin of 1.8% p. a. The issue price was 100% of the nominal value of the notes. The Company applied for the admission of the tranche of existing bond issue to trading on the Regulated Market of the Prague Stock Exchange. The possibility of increase to up to CZK 3 billion was stated in the Issuer's Prospectus approved by the Czech National Bank on May 9, 2023.

The tranche of bonds has not yet been sold to the end investors, but it has been transferred to the Company's investment account with the aim of selling the bonds in the future.

About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and employs more than 3,600 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. Colt CZ is owned by Česká zbrojovka Partners SE from 54.5%, CBC Europe S.à r.l. from 27.7% and the remaining 17.8% being a free float.

Contact for investors

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