

Colt CZ Group SE: Announcement about the capital increase and issue of new shares

Prague, May 16, 2024 - Colt Group SE (“Colt CZ”, the “Group” or the “Company”) hereby announces that on May 16, 2024, it increased Company's share capital by CZK 1,347,644 by issue of 13,476,440 new book-entry shares.

The shares which were subscribed in the capital increase based on the authorization of the Company's Board of Directors, had been offered for a subscription to a pre-selected prospective buyer CBC Europe S.à r.l. (“CBC”), i.e., without the exercise of the pre-emptive right and solely in connection with the provision of a consideration in the settlement of the acquisition of 100% stake in Sellier & Bellot. The increase of the share capital was approved by the Company's Board of Directors based on the prior authorization by the General Meeting. CBC thus acquired a 27.7% stake in the share capital of Colt CZ Group.

The issue price of one new share was determined by a price mechanism based on the audited financial results for 2023 of Colt CZ and Sellier & Bellot and equals to EUR 24,1066¹ per share. The Prospectus in connection with the issue of new shares will be available on Company's website. The new tranche of shares will be accepted for trading on the Prague Stock Exchange.

By issuing 13,476,440 of new shares, the total number of shares issued by the Company has increased from 35,157,410 to 48,633,850. The dilutive effect on ownership percentage can be demonstrated as follows:

No. of shares owned	Existing shareholding <i>(i.e., shareholding before increase of the Company's registered capital)</i>	Diluted shareholding <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0028%	0.0021%
10,000	0.0284%	0.0206%
100,000	0.2844%	0.2056%
1,000,000	2.8444%	2.0562%

¹ CZK equivalent of issue price will be based on the Czech National Bank FX rate fixing on May 16, 2024

As a result of the capital increase, the free float has changed and decreased to 17.8%. The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 54.5% after the new share issuance.

About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and employs more than 3,600 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. Colt CZ is owned by Česká zbrojovka Partners SE from 54.5%, CBC Europe S.à r.l. from 27.7% and the remaining 17.8% being a free float.

Contact for investors

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