

Colt CZ Group SE: Announcement about the capital increase and issue of new shares

Prague, September 21, 2023 - Colt Group SE (“Colt CZ”, the “Group” or the “Company”) hereby announces that on September 20, 2023, it registered the increase of Company's share capital by CZK 32,217 by issue of 322,170 new book-entry shares. The issue price of one new share was set at CZK 526.50. The increase in the share capital was approved by the Company's Board of Directors on August 3, 2023 based on the authorization by the General meeting.

The capital increase and subscription of new shares are related to the dividend payout in the form of new shares in the Company based on the prior choice made by the shareholders¹. The Company has applied for the admission of the tranche for trading in the Prime Market of the Prague Stock Exchange. Once the decision about the admission of the newly issued shares is made, the shares will be registered to the shareholders' accounts at CDCP.

By issuing 322,170 of new shares, the total number of shares issued by the Company has increased from 34,467,202 to 34,789,372. The dilutive effect on ownership percentage can be demonstrated as follows:

No. of shares owned	Existing shareholding <i>(i.e., shareholding before increase of the Company's registered capital)</i>	Diluted shareholding <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0029%	0.0029%
10,000	0.0290%	0.0287%
100,000	0.2901%	0.2874%
1,000,000	2.9013%	2.8744%

As a result of the capital increase, the free float has slightly changed and increased to 23.8%. The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 76.2% after the new share issuance.

¹ Information about the dividend payout in the form of new shares is available at Company's website <https://www.coltczgroup.com/file/939>



About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Spuhr, swissAA and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and employs more than 2,000 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. Colt CZ is owned by Česká zbrojovka Partners SE from 76.2%, with the remaining 23.8% being a free float.

Contact for investors

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